

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

_____X		
USPA ACCESSORIES LLC d/b/a	:	
CONCEPT ONE,	:	
	:	
Plaintiff,	:	08 Civ. 2155 (RJS)
	:	ECF CASE
-against-	:	
	:	
MAINLAND HEADWEAR HOLDINGS	:	<b>DEFENDANT'S RULE 7.1</b>
LTD.,	:	<b><u>STATEMENT</u></b>
	:	
	:	
Defendant.	:	
_____X		

Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Mainland Headwear Holdings, Ltd., a private non-governmental party, certifies that its ultimate owner is Successful Years International Co., Ltd., a company organized in the British Virgin Islands, and that no publicly held corporation owns ten percent (10%) or more of Mainland Headwear Holdings, Ltd.'s stock.

Dated: New York, New York  
May 16, 2008

**WORMSER, KIELY, GALEF & JACOBS LLP**  
Attorneys for Defendant

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